



ASCO 2018 investor event: a leading, diversified oncology business

Chicago, Illinois, USA

04 June 2018



Forward-looking statements

2

In order, among other things, to utilise the 'safe harbour' provisions of the US Private Securities Litigation Reform Act 1995, we are providing the following cautionary statement: This document contains certain forward-looking statements with respect to the operations, performance and financial condition of the Group, including, among other things, statements about expected revenues, margins, earnings per share or other financial or other measures. Although we believe our expectations are based on reasonable assumptions, any forward-looking statements, by their very nature, involve risks and uncertainties and may be influenced by factors that could cause actual outcomes and results to be materially different from those predicted. The forward-looking statements reflect knowledge and information available at the date of preparation of this document and AstraZeneca undertakes no obligation to update these forward-looking statements. We identify the forward-looking statements by using the words 'anticipates', 'believes', 'expects', 'intends' and similar expressions in such statements. Important factors that could cause actual results to differ materially from those contained in forward-looking statements, certain of which are beyond our control, include, among other things: the loss or expiration of, or limitations to, patents, marketing exclusivity or trademarks, or the risk of failure to obtain and enforce patent protection; effects of patent litigation in respect of IP rights; the impact of any delays in the manufacturing, distribution and sale of any of our products; the impact of any failure by third parties to supply materials or services; the risk of failure of outsourcing; the risks associated with manufacturing biologics; the risk that R&D will not yield new products that achieve commercial success; the risk of delay to new product launches; the risk that new products do not perform as we expect; the risk that strategic alliances and acquisitions, including licensing and collaborations, will be unsuccessful; the risks from pressures resulting from generic competition; the impact of competition, price controls and price reductions; the risks associated with developing our business in emerging markets; the risk of illegal trade in our products; the difficulties of obtaining and maintaining regulatory approvals for products; the risk that regulatory approval processes for biosimilars could have an adverse effect on future commercial prospects; the risk of failure to successfully implement planned cost reduction measures through productivity initiatives and restructuring programmes; the risk of failure of critical processes affecting business continuity; economic, regulatory and political pressures to limit or reduce the cost of our products; failure to achieve strategic priorities or to meet targets or expectations; the risk of substantial adverse litigation/government investigation claims and insufficient insurance coverage; the risk of substantial product liability claims; the risk of failure to adhere to applicable laws, rules and regulations; the risk of failure to adhere to applicable laws, rules and regulations relating to anti-competitive behaviour; the impact of increasing implementation and enforcement of more stringent anti-bribery and anti-corruption legislation; taxation risks; exchange rate fluctuations; the risk of an adverse impact of a sustained economic downturn; political and socio-economic conditions; the risk of environmental liabilities; the risk of occupational health and safety liabilities; the risk associated with pensions liabilities; the impact of failing to attract and retain key personnel and to successfully engage with our employees; the risk of misuse of social medial platforms and new technology; and the risk of failure of information technology and cybercrime. Nothing in this presentation / webcast should be construed as a profit forecast.





Pascal Soriot Executive Director and

Chief Executive Officer

Break-out sessions

Dave Fredrickson

Executive Vice President, Oncology Business Unit

Klaus Edvardsen Senior Vice President, Head of Oncology, GMD

David Berman

Senior Vice President, Head of IO Franchise

Susan Galbraith Senior Vice President, Head of Oncology, IMED Biotech Unit

Jean-Charles Soria

Senior Vice President, Head of Oncology, MedImmune



Sean Bohen

Executive Vice President, Global Medicines Development (GMD) and Chief Medical Officer

Agenda



4

AstraZeneca Oncology

Key data at ASCO 2018 Annual Meeting

Break-out sessions

~19:45 - 1st set of four concurrent breakout sessions + Q&A (30 minutes)

10 minutes break to allow for room changes

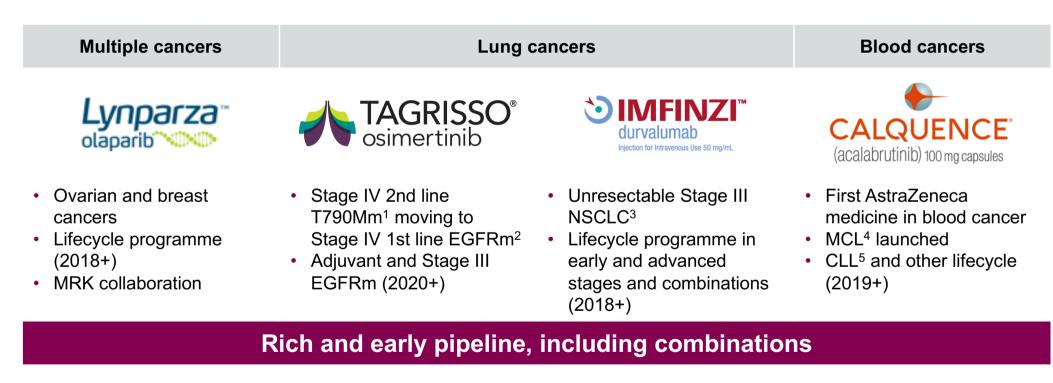
~20:25 - 2nd set of four concurrent breakout sessions + Q&A (30 minutes)

~21:00 - End

Break-out sessions are recorded and will be made available at astrazeneca.com



AstraZeneca: a leading, diversified oncology business New medicines grew 122% in Q1 2018; a solid lifecycle to follow

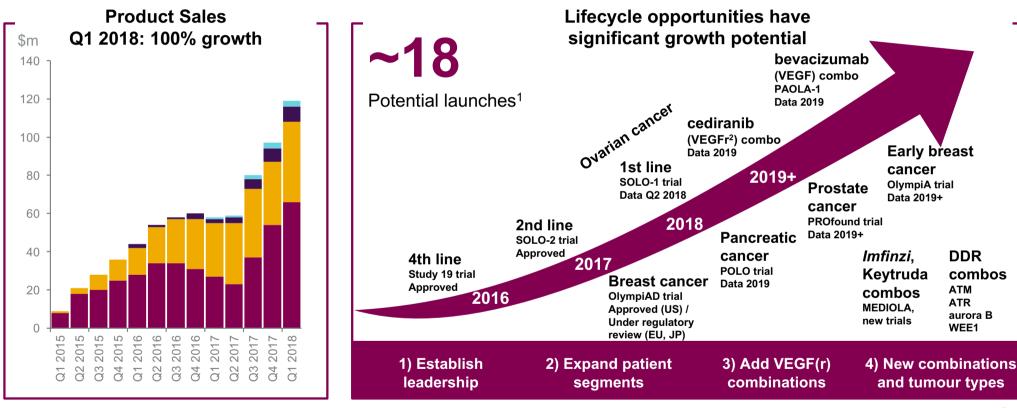


1. Substitution of threonine (T) with methionine (M) at position 790 of exon 20 mutation. 2. Epidermal growth factor receptor mutation.

3. Non-small cell lung cancer. 4. Mantle cell lymphoma. 5. Chronic lymphocytic leukaemia.

() First / next data anticipated

Lynparza The leading PARP inhibitor across multiple tumour types



1. Potential number of launches in the US, EU, Japan and China from ongoing Phase III trials.

2. Vascular endothelial growth factor (receptor).

Source: Q1 2018 Results announcement.

Chart legend: US Europe Emerging Markets Established Rest of World.

Absolute values at actual exchange rates; change at CER.

6



Lynparza®

olaparib

Lung cancers: Tagrisso



Expanding patient benefits into earlier lines of treatment

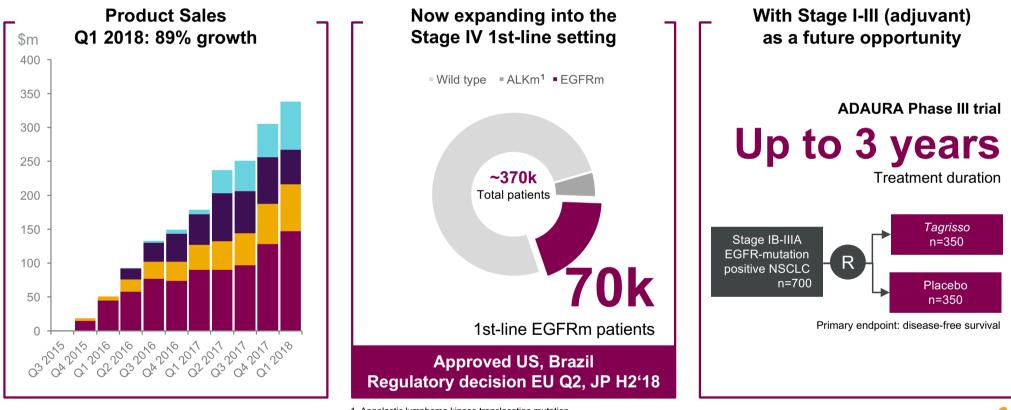


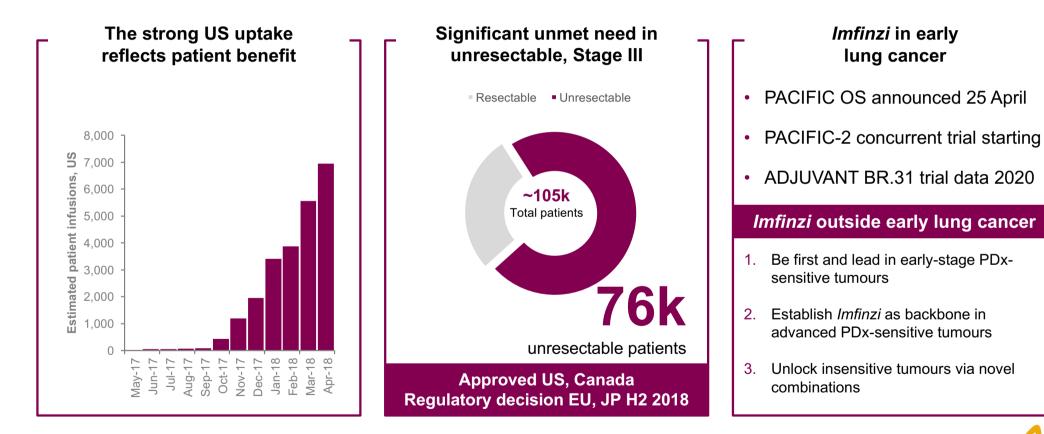
Chart legend: US Europe Emerging Markets Established Rest of World. Absolute values at actual exchange rates; change at CER.

7

1. Anaplastic lymphoma kinase translocation mutation. Epidemiology: internal estimates based on external market research, topeight countries; China generally includes a market-access adjustment.

Source: AstraZeneca data on file.

Lung cancers: *Imfinzi* First and only in early lung cancer; now with proven survival



Epidemiology: internal estimates based on external market research, topseven countries. S

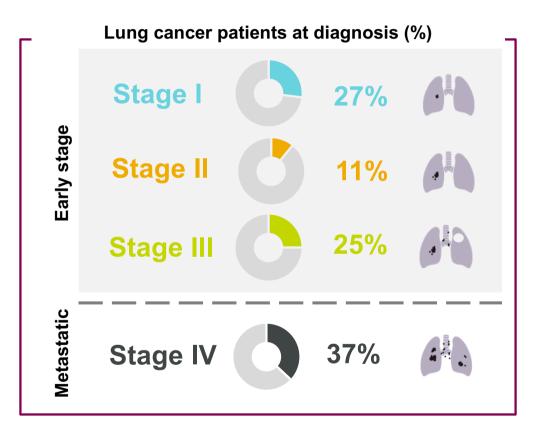
niection for Intravenous Use 50 mg/ml

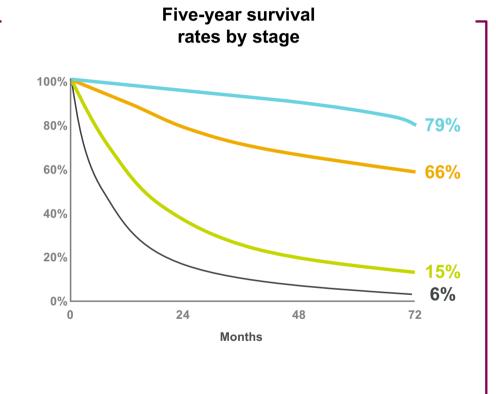
Source: external market research

Lung cancers: Imfinzi



Stage III: last chance for treatment with curative intent

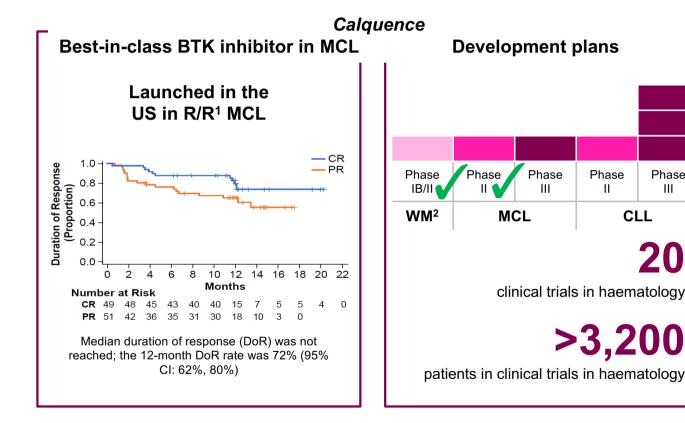




Sources: Maione 2010/p251/Col1/¶1; Auperin 2010/p2184/col1/¶3; col2/¶1; p2186/Fig2A; Epicast 2016/p46/Table15 [Calcs: Stage I=16.68+10.09=~27; Stage II=3.22+7.77=~11; Stage III=12.31+12.81=~25]; and Goldstraw 2016/p45/Figure 2A.

Imfinzi is not approved for use in Stage I, Stage II, Stage IV NSCLC. Epidemiology: internal estimates based on external market research.

Haematology: Calquence and moxetumomab Emerging franchise; initially in smaller indications



1. Relapsed/refractory. Source: ASH 2017, abstract 155. 2. Waldenström macroglobulinemia; a type of non-Hodgkin lymphoma.

Phase

Ш

>3,200

CLL

Phase

Ш

20

Moxetumomab pasudotox First AstraZeneca/MedImmune immunotoxin Under US priority regulatory • review with a Q3 2018 PDUFA/action date Intended indication is 3rd-line+ hairy cell leukaemia

Small indication with ~1,000 new ٠ US patients per year

Anticipated fifth new **Oncology medicine**

Epidemiology: internal estimates based on external market research



Oncology: industry-leading pipeline Rich and deep pipeline across Phase I-III

p*arza+*adavosertib# (AZD177 RP+Wee1 solid tumours

Phase I 31 New Molecular Entities			Phase II 21 New Molecular Entities		Phase III 8 New Molecular Entities		
Small molecule		Large molecule	Small molecule	Large molecule	Small molecule		Large molecule
AZD0156 ATM solid tumours	AZD5991 MCL1 hematalogical malig	MEDI0562# nancies hOX40 solid tumours	adavosertib# (AZD1775)+chemotherapy	<i>Imfinz#</i> PD-L1 solid tumours	Lynparza¶+cediranib CONCERTO PARP+VEGF recurrent Pt-R ovarian	Lynparza OlympiA PARP gBRCA adjuvant breast	Imfinzi#+tremelimumab MYSTIC PD-L1+CTLA-4 1L NSCLC
AZD1390 ATM healthy volunteer study	AZD6738 ATR solid tumours	MEDI1873 GITR solid tumours	AZD4547 FGFR solid tumours	oleclumab CD73 solid tumours	savolitinib# SAVOIR MET pRCC	Lynparza POLO PARP pancreatic cancer	Imfinzi# PEARL (China) PD-L1 1L NSCLC
AZD2811# Aurora solid tumours	AZD8186 PI3Kβ solid tumours	MEDI3726# PSMA prostate	capivasertib (AZD5363)# AKT breast cancer		selumetinib ASTRA MEK differentiated thyroid cancer	<i>Lynparza</i> PROfound PARP prostate cancer	
AZD4573 CDK9 hematalogical malignancies	AZD9496 SERD ER+ breast	MEDI4276 HER2 solid tumours	vistusertib mTOR 1/2 solid tumours		Calquence# BTK inhibitor 1st line MCL	Lynparza SOLO-1 PARP 1L BRCAm ovarian	
AZD4635 A2aR inhibitor solid tumours	MEDI9197# TLR 7/8 solid tumours	MEDI5083 CD40 ligand fusion protein solid	Tagrisso BLOOM EGFR NSCLC CNS mets		Calquence# BTK inhibitor 1st line CLL	Lynparza SOLO-3 PARP BRCAm PSR ovarian	
AZD4785 KRAS solid tumours	adavosertib# (AZD1775) Wee1 solid tumours	MEDI7247 antibody drug conjugate haems			Calquence# BTK inhibitor r/r CLL, high risk	Tagrisso ADAURA EGFR adj. EGFRm NSCLC	
AZD5153 BRD4 solid tumours							
	Oncology Combi	nations	Oncolo	gy Combinations		Oncology Combinations	_
Calquence+AZD6738 BTK+ATR hematalogical tum	ours	<i>Imfinzi</i> #+monalizumab PD-L1+NKG2a solid tumours	Imfinz#+AZD5069 PD-L1+CXCR2 PDAC	Imfinzi#+tremelimumab PD-L1+CTLA-4 biliary tract oesophageal		Imfinzi#+tremelimumab DANUBE PD-L1+CTLA-4 1L bladder	
Calquence+vistusertib BTK+mTor hematalogical tur	nours	Imfinzi#+oleclumab PD-L1+CD73 solid tumours	<i>Imfinzi#</i> +AZD5069 or Imfinzi#+danvatirsen#(AZD9150)	Imfinzi+Lynparza BAYOU PD-L1+PARP bladder		Imfinzi#+tremelimumab EAGLE PD-L1+CTLA-4 2L HNSCC	
Imfinzi# or Imfinzi#+(treme or danvatirsen#(AZD9150))		Imfinzi#+RT (platform) CLOVER PD-L1+RT HNSCC NSCLC SCLC	Imfinz#+MEDI0457# PD-L1+DNA HPV vaccine HNSCC	Lynparza#+Imfinzi MEDIOLA PARP+PD-L1 solid tumours		Imfinzi#+tremelimumab HIMALAYA PD-L1+CTLA-4 1L HCC	
Imfinzi#+adavosertib#(AZD17 PD-L1+Wee1 solid tumours	775)	Imfinzi#+selumetinib# PL-L1 solid tumours + MEK inhibitor	Imfinz;#+MED10680 PD-L1+PD-1 solid tumours	Lynparza+AZD6738 PARP+ATR gastric		Imfinzi#+tremelimumab KESTREL PD-L1+CTLA-4 1L HNSCC	
Imfinzi#+azacitidine# PD-L1+azacitidine MDS		Imfinzi#+tremelimumab PD-L1+CTLA-4 solid tumours	<i>Imfinzi#</i> +tremelimumab PD-L1+CTLA-4 gastric cancer	Tagrisso combo# TATTON EGFR+PD-L1/MEK/MET NSCLC		Imfinzi#+tremelimumab NEPTUNE PD-L1+CTLA-4 1L NSCLC	
Imfinzi#+dabrafenib+trametin PD-L1+BRAF+MEK melanom		Imfinz#+tremelimumab+chemo PD-L1+CTLA-4 1L PDAC oesophageal	tremelimumab+MEDI0562# CTLA-4+hOX40 solid tumours			Imfinzi#+tremelimumab+SoC CASPIAN PD-L1+CTLA-4+SoC 1L SCLC	
Imfinzi#+Iressa PD-L1+EGFR NSCLC		Imfinzi+danvatirsen(AZD9150)+chemo PD-L1+STAT3+chemo solid tumours				Imfinzi#+tremelimumab+SoC POSEIDON PD-L1+CTLA-4+SoC 1L NSCLC	I

Includes significant lifecycle management projects and parallel indications for projects in Phase III or beyond. Excludes lifecycle management projects already launched in a major market. # Partnered and/or in collaboration; ¶ Registrational Phase II/III study.



11

+MEDI0562# hOX40 solid tumour:

z#+MEDI9197# .1+TLR 7/8 agonis

Agenda



AstraZeneca Oncology

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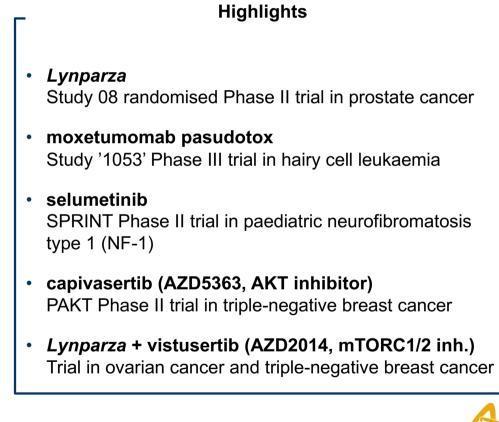


AstraZeneca at ASCO 2018 Annual Meeting

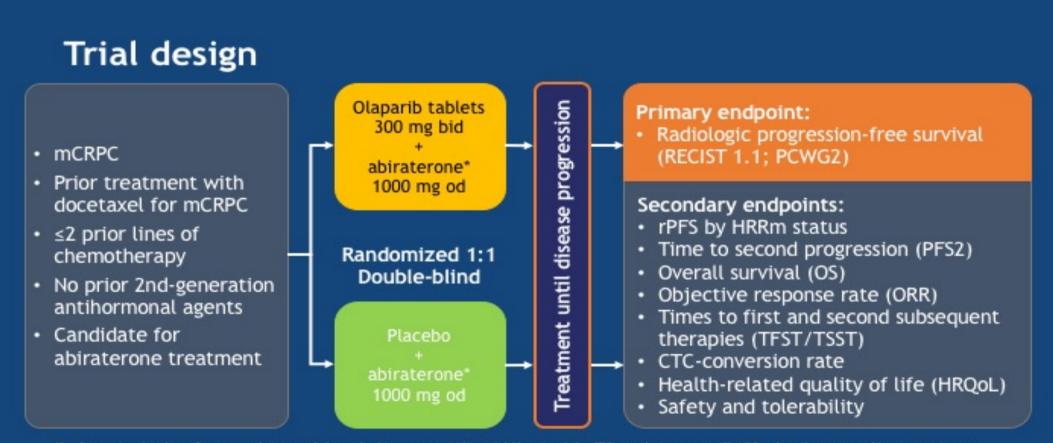
Increasing quality; more oral presentations and poster discussions



Chart legend: Oral presentations Poster discussions Posters. Source: AstraZeneca analysis based on submitted and accepted ASCO 2018 Annual Meeting abstracts.



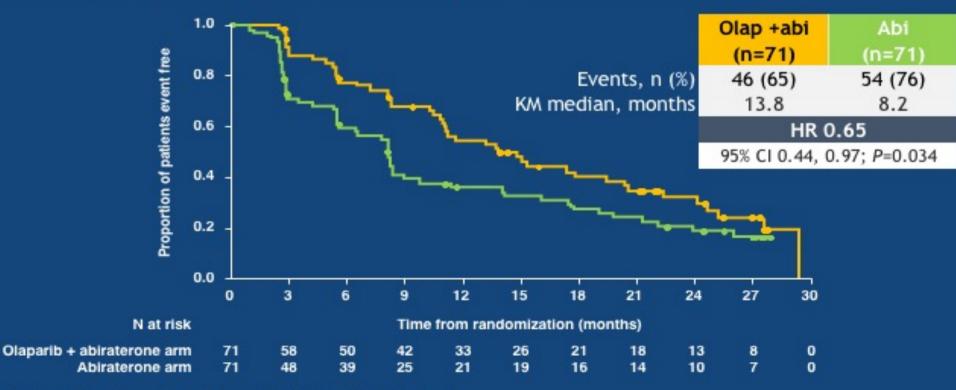
Lynparza Prostate cancer - Study 08 - trial design



*Prednisone/prednisolone (5 mg) was administered alongside abiraterone as indicated, bid, twice daily; CTC, circulating tumor cell; HRRm, homologous recombination repair gene mutation; mCRPC, metastatic castration-resistant prostate cancer; od, once daily; PCWG, Prostate Cancer Working Group; RECIST, Response Evaluation Criteria in Solid Tumors; rPFS, radiologic progression-free survival

Lynparza Prostate cancer - Study 08 - primary endpoint (rPFS)

Primary endpoint: investigator-assessed rPFS



Abi, abiraterone; CI, confidence interval; HR, hazard ratio; KM, Kaplan-Meier; olap, olaparib

Lynparza Prostate cancer - Study 08 - safety summary

Safety summary

	Olaparib + abiraterone (n=71)	Abiraterone (n=71)
Median duration of olaparib/placebo, days	309	253
Median duration of abiraterone, days	338	253
Any adverse event, n (%)	66 (93)	57 (80)
Grade ≥3 adverse event, n (%)	38 (54)	20 (28)
Serious adverse event, n (%)	24 (34)	13 (18)
Fatal adverse event, n (%)	4 (6)	1 (1)
Adverse event leading to dose interruption, n (%)	24 (34)	9 (13)
Adverse event leading to dose reduction, n (%)	13 (18)	0
Adverse event leading to treatment discontinuation, n (%)	21 (30)	7 (10)

Lynparza Prostate cancer - Study 08 - conclusions

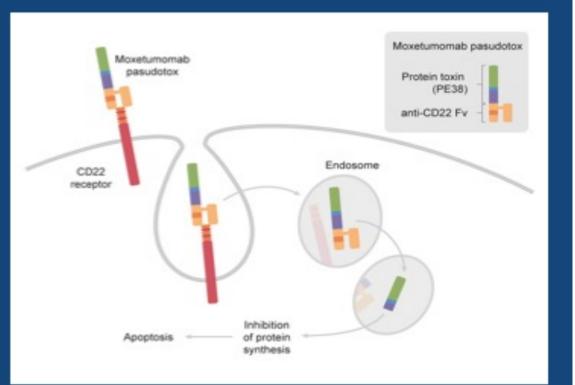
Conclusions

- Olaparib plus abiraterone provided a significant rPFS benefit to mCRPC patients, who had previously received docetaxel, compared with abiraterone alone
 - Benefit seen in a population unselected by HRR mutation status
- Less favorable tolerability profile offset by improved efficacy
- First trial to show a significant efficacy benefit with a PARP inhibitor-androgen synthesis inhibitor combination
- Phase III study based on the results of this trial is planned

Hairy cell leukaemia 3rd line+ - Study '1053' - introduction

Introduction

- HCL is a rare B-cell malignancy characterized by high CD22 expression¹
- Relapsed/refractory HCL remains uncurable, and there is an unmet need for new treatment²⁻⁴
- Moxetumomab pasudotox (formerly CAT-8015 or HA22) is a first-in-class recombinant immunotoxin targeting CD22⁵



HCL, hairy cell leukemia.

18

Grever MR, et al. Blood Rev 2014;28:197-203.
Rosenberg JD, et al. Blood 2014;123:177-83.
Kreitman RJ. Hematology Am Soc Hematol Educ Program;2012:660-6;
Thompson PA, et al. Br J Haematol 2017;177:543-56;
Kreitman RJ, Pastan I. Clin Cancer Res 2011;17:6398-405.

Hairy cell leukaemia 3rd line+ - Study '1053' - trial design

Study Design and Treatment Regimen

- Pivotal, multicenter, single-arm, open-label study (NCT01829711) conducted at 34 centers in 14 countries
- Moxetumomab pasudotox treatment
 - 40 µg/kg IV on days 1, 3, and 5 of 28-day treatment cycles
 - Up to 6 treatment cycles
 - Discontinued if disease progression, start of alternate therapy, or unacceptable toxicity
 - Option to discontinue with <6 cycles if patient achieved MRD-negative CR (investigator assessed, by flow cytometry)
- Disease response and IHC MRD assessed by blinded independent review

CR, complete response; IHC, immunohistochemistry; IV, intravenously; MRD, minimal residual disease.

Hairy cell leukaemia 3rd line+ - Study '1053' - patient disposition

Patient Disposition

TREATMENT (N=80)

Completed 6 cycles (n=50, 62.5%)

Discontinued, MRD- CR in <6 cycles (n=12, 15%)

Discontinued treatment due to:

- Adverse event (n=12, 15%)
 - Treatment-related AE (n=8, 10%)
- Death (n=1, 1.3%)
- Disease progression (n=2, 2.5%)
- Lack of benefit (n=3, 3.8%)

FOLLOW-UP (N=80)

Ongoing in follow-up (n=50, 62.5%)

Discontinued study due to:

- Disease progression/new HCL treatment (n=24, 30%)
- Death (n=3, 3.8%)
- Withdrawal of consent (n=2, 2.5%)
- Lost to follow-up (n=1, 1.3%)

Median duration of follow-up was 16.7 months as of data cutoff of May 24, 2017

20

Assessed for

eligibility

(n=89)

AE, adverse event; CR, complete response; HCL, hairy cell leukemia; MRD, minimal residual disease.

Hairy cell leukaemia 3rd line+ - Study '1053' - primary endpoint (CR)

Disease Response and MRD Status*

Descent	BICR		Investigator-assessed	
Parameter	n (%)	[95% CI]†	n (%)	[95% CI]†
Durable CR	24 (30%)	[20, 41]	38 (48%)	[36, 59]
Best overall response				
CR	33 (41%)	[30, 53]	41 (51%)	[40, 63]
CR, MRD-negative	27 (34%)	[24, 45]	26 (33%)	[22, 44]
PR	27 (34%)		22 (28%)	
SD	12 (15%)		9 (11%)	
PD	2 (3%)		3 (4%)	
NE	6 (8%)		5 (6%)	
ORR (CR or PR)	60 (75%)	[64, 84]	63 (79%)	[68, 87]

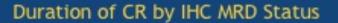
*By IHC; [†]Two-sided confidence interval was calculated using the exact probability method based on the binomial distribution.

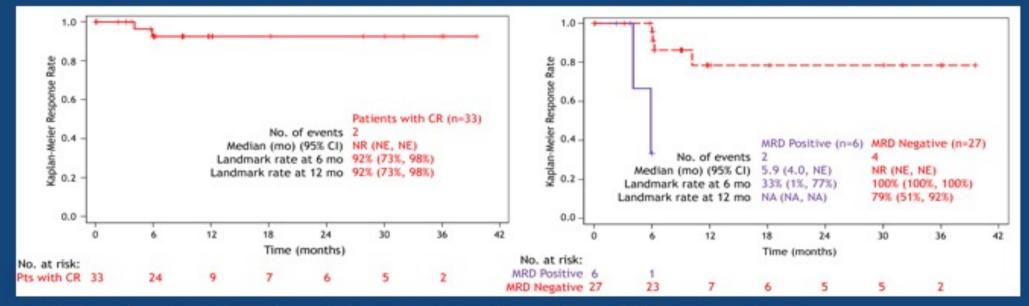
21 BICR, blinded independent central review; CI, confidence interval; CR, complete response; MRD, minimal residual disease; NE, not evaluable; ORR, overall response; PD, progressive disease; PR, partial response; SD, stable disease.

Hairy cell leukaemia 3rd line+ - Study '1053' - duration of response

Duration of Response

Duration of Hematologic Remission from CR





Median duration of CR, hematologic remission from CR, and PFS not reached

In phase 1 study, IHC MRD status was associated with longer duration of response (82.7 vs 54.7 mos)¹

22 CI, confidence interval; CR, complete response; IHC, immunohistochemistry; MRD, minimal residual disease; NA, not available; NE, not evaluable; NR, not reached; PFS, progression-free survival; PR, partial response; SD, stable disease.

Kreitman RJ, et al. Presented at ASH 2017, abstract 2765.

Hairy cell leukaemia 3rd line+ - Study '1053' - safety summary

Treatment-Related Grade 3/4 Adverse Events

AE (Observed in ≥2% of Patients)	n (%)
Any treatment-related grade 3/4 AE	24 (30.0%)
Lymphocyte count decreased	6 (7.5%)
Hemolytic uremic syndrome	4 (5.0%)
Capillary leak syndrome	2 (2.5%)
Nausea	2 (2.5%)
Anemia	2 (2.5%)
White blood cell count decreased	2 (2.5%)
Hypertension	2 (2.5%)
Platelet count decreased	2 (2.5%)
Neutropenia	2 (2.5%)
Acute kidney injury	2 (2.5%)

AE, adverse event.

Hairy cell leukaemia 3rd line+ - Study '1053' - safety summary

CLS and HUS events

- Characteristics
 - 10 patients developed CLS and/or HUS (3 CLS, 3 HUS, 4 CLS and HUS)
 - Occurred in any treatment cycle
 - All events resolved with supportive care and/or treatment discontinuation (n=6)

Management

- Prophylactic oral hydration during the first week of each cycle and proper intravenous fluid supplementation on the day of infusion
- Close monitoring of blood pressure, body weight, and blood creatinine
- Monitoring of schistocytes in peripheral blood smear if HUS suspected
- Supportive medical care
- For severe cases, intensive care (without plasma exchange) and treatment discontinuation

Hairy cell leukaemia 3rd line+ - Study '1053' - conclusions

Conclusions

- Moxetumomab pasudotox resulted in a deep and durable response and eradicated MRD in a substantial proportion of pretreated patients with relapsed/refractory HCL
- Moxetumomab pasudotox had an acceptable tolerability profile
 - Low rates of treatment-related AEs leading to discontinuation
 - CLS and HUS were manageable and reversible with close monitoring and best supportive care
- Moxetumomab pasudotox is a non-chemotherapeutic agent that has the potential to become a standard of care for patients with relapsed/refractory HCL

CLS, capillary leak syndrome; HCL, hairy cell leukemia; HUS, hemolytic uremic syndrome; MRD, minimal residual disease.

Selumetinib NF-1 - disease explanation

Neurofibromatosis type 1 (NF-1) is an incurable genetic condition that can cause tumours to form in the nervous system, including the brain, spinal cord and nerves.



In many cases, careful monitoring and treatment can help people with NF-1 live a full life. However in some people, the risk of some complications can reduce life expectancy by up to 15 years.



Symptoms are often evident at birth or shortly afterwards, and almost always by age 10.



NF-1 affects approximately one in 3,000 births. There is no variation in prevalence regardless of race or gender.



Family history

In around 50% of all cases, the mutated gene is passed from parent to child.



Spontaneous mutation

In 50% of NF-1 cases, the mutation happens spontaneously just before conception.



Source: AstraZeneca data on file; NF-1 backgrounder.

Selumetinib NF-1 - SPRINT trial - trial overview

Phase 2 Selumetinib in NF1 PN

Multi-Institutional CTEP Sponsored Study

Study Objectives:

- Primary: Complete and partial response (PR) rate as measured by volumetric MRI
- Secondary:
 - Effect on pain, quality of life, disfigurement and physical functioning
 - Long term safety and tolerability
 - Pharmacodynamics (endothelial progenitors, cytokines)

Eligibility:

- Children 2-18 years old with NF1 and inoperable PN causing morbidity
- Selumetinib Administration:
- 25 mg/m²/dose BID continuous dosing (1 cycle = 28 days)

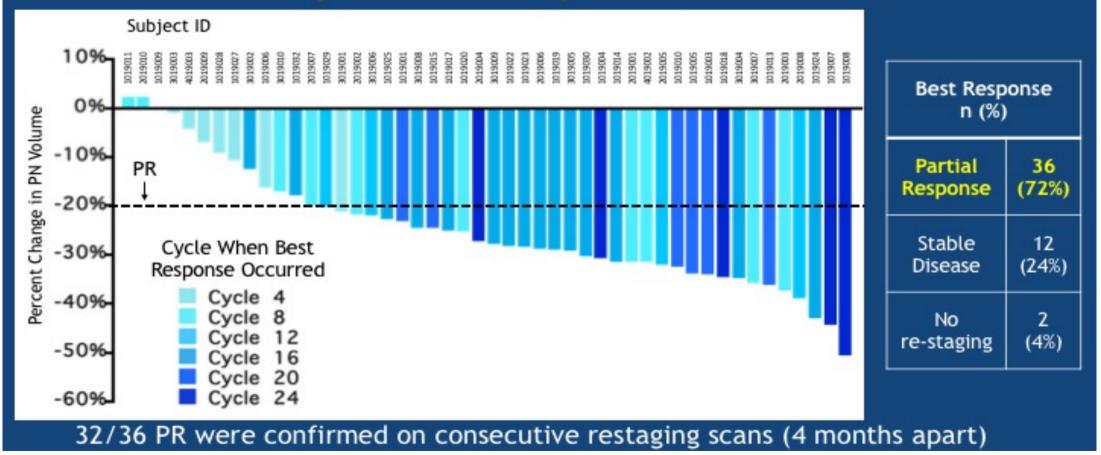
Response Evaluations:

Volumetric MRI every 4 cycles for 2 years (then every 6 cycles)



Selumetinib NF-1 - SPRINT trial - primary endpoint (PR)

Best Response Through November 2017



Selumetinib NF-1 - SPRINT trial - safety summary

Safety and Tolerability

- Median cycles on study: 19.5 (range 0 29)
- · Most common: GI, CPK increase, rash, paronychia
- 12 patients with dose reductions:
 - 4 patients removed from treatment for adverse event at least possibly related to study drug

Patient ID	Cycle Off Treatment	Adverse Event		
4019001	3	Diarrhea (Grade 3)		
3019003	8	Elevated creatinine (Grade 4) Anemia (Grade 3) Hypocalcemia (Grade 3)		
1019028	9	Weight gain (Grade 3)		
2019007	15	Paronychia (Grade 3)		



Selumetinib NF-1 - SPRINT trial - conclusions

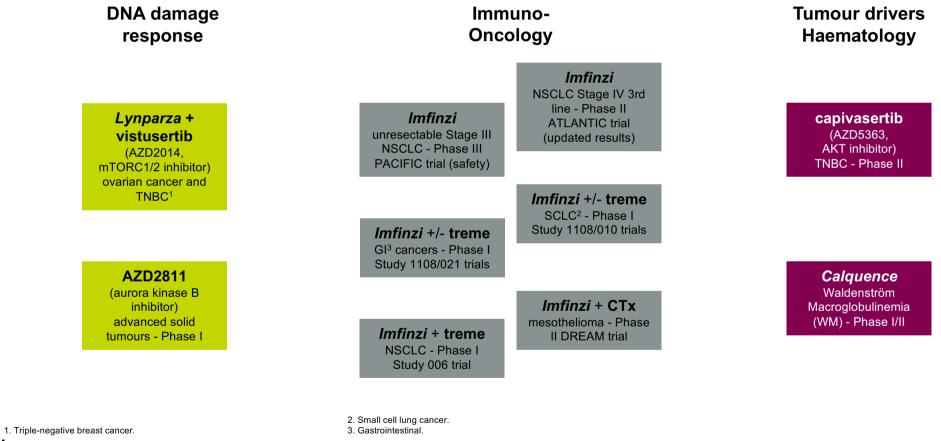
Phase 2 Selumetinib Trial Conclusions:

- Confirmation of phase I study observed PR rate (71% / 72%)
- Responses are durable
- Selumetinib is well tolerated with reversible AE's
- Functional & PRO evaluations are feasible
- Improvement in functional and PRO endpoints
- Database validation and additional analyses ongoing



Other highlights

Additional key data; details available in break-out sessions



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Break-out sessions

Each session will run twice; 19:45 and 20:25

CONTRELAST WACKED DAVE	Session 1 in Columbus G	Session 2 in Columbus H
CARDS ACCESS ROUTE CONCOURSE LEVEL ADOVE CONCOURSE LEVEL ADOVE CON	Sales & Marketing execution Host: Dave Fredrickson	<i>Lynparza</i> lifecycle; MRK collaboration Host: Klaus Edvardsen
	Session 3 in Columbus I/J	Session 4 in Columbus K/L
2	Next-gen DNA damage response and tumour drivers Host: Susan Galbraith	Next-gen Immuno- Oncology Hosts: David Berman & Jean-Charles Soria



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